

INDIVIDUAL RETIREMENT PLAN

Investment Alteration Request

Please use BLOCK letters. Complete Sections 1 and 2 (as appropriate) and return to the address shown adjacent.

*The Administration Manager
Individual Retirement Plan
Mercer (N.Z.) Limited
P O Box 1849
Wellington*

*Telephone: 0800 477 111
Direct Line: 04 890 7000
Fax: 04 914 0434*

- **Name: Mr/Mrs/Miss/Ms:**

Surname
Given Names
- **Postal Address:**

- **Contact Telephone Number:** **Date of Birth**/...../.....
- **Employer Name:**
- **Contract Number:** *(if known)*
- **Section 1: - Request to Reallocate Investment Balance** *(Please tick one and complete)*

Please reallocate my current Member Account Balance in the following proportions :

The Stable Fund	%
The Balanced Fund	%
The Growth Fund	_____	%
		100%

OR

Please reallocate my current Member Account Balance by transferring:

From: The Stable Fund	\$.....	To:	The Stable Fund	\$.....
The Balanced Fund	\$.....		The Balanced Fund	\$.....
The Growth Fund	\$.....		The Growth Fund	\$.....

- **Section 2: - Request to Redirect all Future contributions**

Please direct all my future contributions to: *(tick one)*

The Stable Fund The Balanced Fund The Growth Fund

SIGNED..... **DATE**/...../.....

Mercer Use:

Date Received/...../..... **Amendment Processed**/...../.....

Contract Number **Processed By**